

2021 營運說明會

2021年8月



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2Q 2021 損益表 QoQ (合併)

新台幣:百萬

	2Q 2021		1Q 2021		QoQ
	金額	%	金額	%	%
營業收入淨額	15,503	100.0	15,344	100.0	1.0
營業毛利	1,719	11.1	1,671	10.9	2.9
營業費用	1,554	10.0	1,402	9.1	10.8
營業利益	165	1.1	269	1.8	-38.7
營業外收入/(損失)	138	0.9	23	0.1	
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稅前淨利	303	2.0	292	1.9	3.8
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稅後淨利	292	1.9	274	1.8	6.6
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總發行股數(百萬)	397.41		397.62		
加權平均流通在外股數(百萬)	390.22		390.22		
每股盈餘(@NTD/share)	0.75		0.70		



1H 2021 損益表 YoY (合併)

新台幣:百萬	1H 2021		1H 2020		YoY
	金額	%	金額	%	%
營業收入淨額	30,846	100.0	28,445	100.0	8.4
營業毛利	3,390	11.0	3,235	11.4	4.8
營業費用	2,956	9.6	2,626	9.3	12.6
營業利益	434	1.4	609	2.1	-28.7
營業外收入/(損失)	161	0.5	144	0.5	
稅前淨利	595	1.9	753	2.6	-21.0
稅後淨利	566	1.8	652	2.3	-13.2
總發行股數(百萬)	397.41		390.23		
加權平均流通在外股數(百萬)	390.22		390.08		
每股盈餘(@NTD/share)	1.45		1.67		



2021/06/30 資產負債表 (合併)

新台幣:百萬	2021/06/30		2021/03/31		QoQ		2020/06/30		YoY	
	金額	%	金額	%	金額	%	金額	%	金額	%
現金&短期投資	4,374	11	5,726	15	(1,352)	-24	3,788	10	586	15
應收帳款	11,760	29	12,358	32	(598)	-5	13,169	37	(1,409)	-11
存貨	13,577	34	10,064	26	3,513	35	9,062	26	4,515	50
其他流動資產	429	1	424	1	5	1	431	1	(2)	0
流動資產合計	30,140	75	28,572	74	1,568	5	26,450	74	3,690	14
長期股權投資	159	0	163	0	(4)	-2	176	0	(17)	-10
不動產、廠房及設備	7,565	19	7,250	19	315	4	6,893	19	672	10
其他資產	2,571	6	2,556	7	15	1	2,440	7	131	5
總資產	40,435	100	38,541	100	1,894	5	35,959	100	4,476	12
短期借款	2,260	6	2,095	5	165	8	3,029	8	(769)	-25
應付帳款	12,638	31	11,239	29	1,399	12	8,605	24	4,033	47
其他流動負債	5,807	14	4,621	12	1,186	26	5,294	15	513	10
其他負債	3,383	9	3,431	9	(48)	-1	3,136	9	247	8
負債合計	24,088	60	21,386	55	2,702	13	20,064	56	4,024	20
股東權益	16,347	40	17,155	45	(808)	-5	15,895	44	452	3



WNC

Wistron NeWeb Corp.



Smarter Solutions for a Smarter Future